

Invitation 5th Kepler Cheuvreux Davos Forum



endorsed and promoted by the **IR club.ch** Swiss Investor Relations

Friday 22nd March 2019

- 18.30 Welcome drink at the "Sunstar Alpine Hotel bar"
- Presentation 1.** **NOVARTIS**, Thomas Hungerbühler, Head of IR: "Novartis – launch of 3 potential blockbusters in 2019"
- Presentation 2.** **SULZER**, Christoph Ladner, Head of IR and Communications: "Sulzer: Reduced oil price dependency"
- Presentation 3.** **CEMBRA MONEY BANK**, Pascal Perritaz, CFO | Marcus Händel, Head of IR: "Cembra is evolving"
- Presentation 4.** **LANDIS+GYR**, Christian Waelti, Head of IR: "Americas business"
- 20.45 Dinner at the Sunstar Alpine Hotel, room BUURESTUBE

Saturday 23rd March 2019

- 07.30 Breakfast + Presentations at "Hotel Sunstar", room BUURESTUBE
- Presentation 5.** **VONTOBEL**, Martin Sieg Castagnola, CFO | Michèle Schnyder, Head of IR: "Wealth Management: how to win in a changing environment?"
- Presentation 6.** **SCHMOLZ+BICKENBACH**, Ulrich Steiner, Head of IR & Corp Comm.: "Creating value through industrial integration"
- Presentation 7.** **DORMAKABA**, Siegfried Schwirzer, Vice President IR: "How requirements for "intelligent" commercial buildings will transform the access solutions industry?"
- 10.00 Free leisure time
- 12.30 Lunch at "JATZHUETTE" 30 years anniversary
- 14.00 **Special BLIGG Live concert for Kepler Cheuvreux** (one of the most important dialect artists in Switzerland)
- 16.00 Recovery time at the "Sunstar's SPA, pool & sauna"
- 18.45 Meet at the "Sunstar Alpine Hotel, room BUURESTUBE"
- Presentation 8.** **SIKA**, Christine Kukan, Senior IR: "Urbanization drives Sika's growth"
- Presentation 9.** **VAT GROUP**, Michel Gerber, Head of IR, "VAT – more than semi and display"
- 20.30 Dinner at the Sunstar Alpine Hotel, room XXX
- Presentation 10.** **THE WATCHBOX**, Patrik Hoffmann, Executive VP, former Ulysse Nardin (Kering): "Revolutionizing the pre-owned watch category"
- 23.00 "Pöstli Club Davos"

Sunday 24th March 2019

- 08.00 Breakfast+Presentations at "Hotel Sunstar", Room BUURESTUBE
- Presentation 11.** **COVESTRO**, Ronald Köhler, Head of IR: "Strong growth track record"
- Presentation 12.** **SENSIRION**, Andrea Wueest, Head of IR and M&A: "What is required to create innovation?"
- 09.00 Free leisure time
- 12.00 Lunch at "Chalet Gueggel"
- 15.00 Departure



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